

Audit & Finance Goals for 2025

- Meet with Accounts Payable Representative to review Accounts Payable processes as needed.
- Participate in periodic inventory review/evaluation/recommendations as directed by the board.
- Review Capital Reserve Study information and recommend changes as needed.
- Support HOA Board Treasurer in monitoring 2025 detail budget performance.
- Support 2026 budget development process.
- Support the HOA Board Treasurer and Controller in special studies as requested.